

# InBankshares, Corp Completes Capital Offering

October 2021

**InBankshares, Corp**  
holding company for:



**Subordinated Debt Offering**

**\$20 Million**

3.75% Fixed-to-Floating

**Sole Placement Agent**

**Performance Trust Capital Partners**

## Transaction Overview

On October 1, 2021, Greenwood Village, Colorado-based InBankshares, Corp, holding company for InBank, completed the issuance of \$20 million in 10-year fixed-to-floating rate subordinated notes. The subordinated debt is structured such that it qualifies as Tier 2 capital at the holding company. The 10-year notes will initially bear interest at 3.75% per annum to but excluding October 31, 2026 and thereafter pay a quarterly floating rate equal to Three-Month Average SOFR plus 293 basis points.

The Company intends to use the net proceeds for potential strategic opportunities and other general corporate purposes.

*Performance Trust Capital Partners served as sole placement agent for InBankshares, Corp in connection with this issuance of subordinated debt.*

## Capital Markets

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## Investment Banking

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Head of Southwest Region  
Managing Director  
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## Balance Sheet Strategy

**Will James**

Director  
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## Financial Highlights (June 30, 2021)

	InBankshares, Corp	
(\$000s)		
Total Assets:	\$	708,436
Total Net Loans:		417,311
Total Deposits:		581,700
Total Equity:		77,236
TCE / TA:		9.59%
NPAs / Assets <sup>(1)</sup> :		0.33%
LTM Net Income <sup>(1)</sup> :	\$	2,114
LTM ROAA <sup>(1)</sup> :		0.33%
LTM ROAE <sup>(1)</sup> :		3.11%

Note: GAAP-level financial information

(1) Bank-level financial information

## Branch Map

