

Public Offering of Common Stock – FNCB Bancorp, Inc.

February 2019

FNCB Bancorp, Inc.
holding company for:



**\$23 Million
Common Stock Offering**

Sole Bookrunning Manager

Performance Trust Capital Partners

For additional information, please contact our deal team for this transaction:

Daryle DiLascia

Head of Investment Banking
(203) 912-3675
ddilascia@performancetrust.com

Matt Shields

Managing Director
(312) 521-1638
mshields@performancetrust.com

Gary Svec

Managing Director
(312) 521-1675
gsvec@performancetrust.com

Transaction Overview

On February 8, 2019, Dunmore, Pennsylvania-based FNCB Bancorp, Inc., the holding company for FNCB Bank, completed the offering of 3,285,550 shares of common stock at a public offering price of \$7.00 per share, for gross proceeds of approximately \$23.0 million.

The Company intends to use the net proceeds for general corporate purposes, including the contribution of a portion of the proceeds to FNCB Bank, the Company's wholly owned subsidiary, as additional capital to support growth in its lending and investment operations.

Performance Trust Capital Partners served as sole bookrunning manager for FNCB Bancorp, Inc. in connection with this public offering of common stock.

Financial Highlights (December 31, 2018)

	FNCB Bancorp
(\$000s)	
Assets:	\$ 1,237,732
Net Loans:	830,401
Deposits:	1,095,629
Tang. Equity:	97,219
TCE / TA:	7.85%
NPAs (ex. TDR's):	0.61%
LTM Net Income:	\$ 13,349
LTM ROAA:	1.09%
LTM PTPP ROAA:	1.10%
LTM ROAE:	15.38%

Branch Map

