

# Single Branch Acquisition – Generations Bank

October 2021



is acquiring 1 Branch from:



The undersigned served as financial advisor to Generations Bank for this transaction.

**Performance Trust Capital Partners**

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## Transaction Overview

On October 1, 2021, Generations Bank (“Generations”), and Arvest Bank (“Arvest”), announced that Generations has entered into an agreement to acquire the Kimberling City, Missouri branch of Arvest located at 12661 Missouri State Hwy. 13, Kimberling City, Missouri.

The transaction is anticipated to close in the first quarter of 2022 pending regulatory approval. Once closed, Generations will have total assets of approximately \$740 million and 11 branches across South and Northwest Arkansas, and Southwest Missouri.

*Performance Trust Capital Partners served as exclusive financial advisor to Generations in connection with this transaction.*

## Financial Highlights (June 30, 2021)

(\$000s)	Generations Bank <sup>(1)</sup>	Arvest Bank <sup>(1)</sup>
Total Assets:	\$663,024	\$26,237,693
Total Loans:	466,945	14,326,351
Total Deposits:	533,566	22,776,126
TCE / TA	10.40%	8.11%
NPAs / Assets :	0.36%	0.68%
LTM Net Income:	\$7,964	\$358,441
LTM ROAA:	1.25%	1.45%
LTM ROAE:	12.12%	14.83%

<sup>(1)</sup> Bank-level financial information shown as of June 30, 2021

## Combined Branch Map

