



Path to Independence

WORKSHOP

Sample Agenda

DAY 1

12:00 PM – 1:00 PM	<i>Lunch</i>
1:00 PM – 2:30 PM	MODULE 1: Three Big Things
2:30 PM – 2:45 PM	<i>Break</i>
2:45 PM – 3:30 PM	MODULE 2: The Vital Importance of a Common Denominator
3:30 PM – 4:30 PM	MODULE 3: Liability Shapes and Why They Unlock Doors to Asset Shapes
5:30 PM	<i>Dinner</i>

DAY 2

8:00 AM - 8:30 AM	<i>Breakfast</i>
8:30 AM – 9:30 AM	MODULE 4: The Shape of Capital
9:30 AM – 10:30 AM	MODULE 5: Creating a Common Currency in Investment Banking
10:30 AM – 11:30 AM	MODULE 6: What is a Core Customer?
11:30 AM	<i>Lunch</i>