

Riverview Financial Corporation Completes Capital Offering

October 2020

Riverview Financial Corporation
holding company for:



Subordinated Debt Offering
\$25.0 Million

5.75% Fixed-to-Floating

Sole Placement Agent

Performance Trust Capital Partners

Transaction Overview

On October 6, 2020, Harrisburg, Pennsylvania-based Riverview Financial Corporation (NASDAQ: RIVE), the holding company for Riverview Bank, completed the issuance of \$25 million in 10-year fixed-to-floating rate subordinated notes. The subordinated debt is structured such that it qualifies as Tier 2 capital at the holding company. The 10-year notes will initially bear interest at 5.75% per annum through September 30, 2025 and thereafter pay a quarterly floating rate equal to 90-day Average SOFR plus 563 basis points.

In addition to general corporate purposes, the Company intends to use the funds to enhance regulatory capital to support ongoing growth and fund potential future strategic opportunities.

Performance Trust Capital Partners served as sole placement agent for Riverview Financial Corporation in connection with this issuance of subordinated debt.

Capital Markets

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Balance Sheet Strategy

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Financial Highlights (June 30, 2020)

(\$000s)	Riverview Financial Corporation
Assets:	\$ 1,346,800
Loans HFI:	1,165,453
PPP Loans:	274,313
Deposits:	1,023,153
Total Equity:	94,452
TCE / TA:	6.85%
NPAs / Assets:	0.98%
Cost of Funds:	0.67%
LTM NIM:	3.73%

Note: GAAP reported financial data

Branch Map

